

APPLICATION FOR FINANCING

- Are you applying for:** **Conventional Loan (under \$35,000)**
 Conventional Loan (over \$35,000)
- Are you also applying for:** **Entrepreneurial & Business Development Program (EBDP)**
 (Separate EBDP application form required)

This Application will enable däna Näye Ventures (DNV) to determine your eligibility for funding and/or financing.

Instructions for completing this Application:

1. Telephone, email or come by the office if you have questions about the application process. Refer to www.dananaye.com for a detailed description of DNV products.
2. Complete all sections and use attachments if more space is required for certain items.
3. Attach all the required documentation (see documents checklist on Page 6 of application).
4. If possible, include other documentation such as business opportunity studies, market studies, relevant industry information, and any other supporting documentation.
5. Ensure that your Application is signed and dated.
6. Submit the completed Application, including attachments to:

däna Näye Ventures
409 Black Street
Whitehorse, YT Y1A 2N2

T: 867-668-6925
F: 867-668-3127
Email: dnv@dananaye.com

Retain a copy for your records.

7. Before completing the assessment of your Application, a Financial Services Officer will review the information and contact you to discuss your Application in more detail.
8. Following a review and discussion of the information provided, and depending on the nature of your Application, you may be asked to supply a comprehensive business plan.

To help us serve clients better, please inform us of where you learned about DNV's services

- DNV Website
- Previous DNV Client
- Canadian Northern Economic Development Agency (CanNor)
- Advertisement – Please specify: _____
- Conference, Workshop, or Seminar – Please specify: _____
- Aboriginal Organization – Please specify: _____
- Other – Please specify: _____

Have you previously applied for or received financial assistance from DNV? YES NO

Please complete all sections or write "N/A" (if not applicable), use attachments as necessary.

LOAN APPLICANT (write full legal name)

Surname: _____ Given Name: _____ Middle Name: _____

Address: _____ City: _____ Postal Code: _____

Date of Birth: _____ SIN: _____ Gender: _____

Email: _____ Phone: _____ Mobile: _____

Aboriginal Ancestry: _____ First Nation/Métis Registry Number: _____

Current Employer: _____ Tel: _____

CO-APPLICANT – or – GUARANTOR (write full legal name)

Surname: _____ Given Name: _____ Middle Name: _____

Address: _____ City: _____ Postal Code: _____

Date of Birth: _____ SIN: _____ Gender: _____

Email: _____ Phone: _____ Mobile: _____

Aboriginal Ancestry: _____ First Nation/Métis Registry Number: _____

Current Employer: _____ Tel: _____

BUSINESS INFORMATION

Business Name: _____ Website: _____

Business Phone: _____ Business Fax: _____

Business Structure: Sole Proprietor Partnership Incorporated First Nation

Registered: YES NO Date of Registration: _____

Proposed Location: Where

Number of Employees: Male: Female: Full Time: Part Time:

This Application is for: Start a Business Expand a Business Purchase a Business

Date the business operations commenced or will commence: _____

Principals (owners) and percentage of ownership:

A. Name: _____ % of ownership: _____

B. Name: _____ % of ownership: _____

Describe your business and the product(s) or service(s) offered:

MANAGEMENT

Summarize your business and/or financial management experience, experience of other managers in your company, industry related experience and your business-related education and training.

FINANCIAL REQUIREMENTS

Funds required for:	\$	Sources of funds:	\$
Capital		Applicant's Cash Equity	
Machinery/Equipment			
Office Equipment/Furniture			
Inventory			
Leasehold Improvements		Conventional Loan	
		Entrepreneurship & Business Development Program	
Operating			
Insurance		Commercial Financing	
Utilities			
Lease Deposits		Other Financing	
Total Project Cost		Total Project Financing	

Notes:
Proof of commitments from other sources must be attached.
Applicant cash equity must consist of at least 15% of "Total Project Cost"

What is your proposed security/collateral? _____ Value (\$): _____



STATEMENT OF PERSONAL NET WORTH

	Applicant	Co-Applicant / Guarantor
	\$	\$
ASSETS		
Cash/Savings	_____	_____
Investments (RRSP, TFSA, Etc)	_____	_____
Vehicle	_____	_____
Real estate	_____	_____
Other Assets	_____	_____
	_____	_____
Total Assets	=====	=====
LIABILITIES		
Mortgages	_____	_____
Personal Loans	_____	_____
Automobile Loans	_____	_____
Charge Accounts	_____	_____
Other Payables	_____	_____
	_____	_____
Total Liabilities	=====	=====
Personal Net Worth (Assets - Liabilities)	=====	=====
<hr/>		
Total Monthly Income	_____	_____
Total Monthly Payments	_____	_____
Monthly Surplus/Deficit	_____	_____

OTHER INFORMATION

Are your annual filings and reporting requirements up to date (ie. tax returns, annual reports, etc.)?

Yes No

Please supply supporting documentation – see checklist

Have you ever declared bankruptcy?

Yes No

Have you ever had an asset repossessed?

Yes No

Are you involved in any claims/lawsuits?

Yes No

SUPPORTING DOCUMENTATION CHECKLIST

- Provide copy of First Nation Registry Card or Confirmation of Beneficiary
 - Not-Applicable
- Evidence of identity (ie. scan or photocopy of valid Driver's License or Birth Certificate)
- Proof of commitments from other financial sources
- A resume that highlights experience, training and/or education related to your business activity
- Three references (ie. 1 – work; 1 – elder; 1 – personal)
- For existing businesses, copies of financial statement for the most recent 3 years
- Copy of partnership agreements or incorporation documents
- Business Plan or proposal
- Projected financial statements for 3 years
- Tax assessments for last year
- Banking information
- Any additional information that supports your proposal (ie: market studies, industry information, etc.)

Note: Failure to provide these documents with your Application will cause delays in assessing your project.

DECLARATION and CONSENT OF APPLICANT(S) and/or GUARANTOR

I certify that to the best of my knowledge and ability:

- a) That the information herein and the attachments hereto reflect an accurate description and estimate of costs regarding the intended project.
- b) That all relevant information that is material to the application has been fully disclosed to DNV;

I hereby authorize duly appointed representatives of DNV to obtain information from, and share with, persons or organizations, public or private, any information necessary, including credit information about me from Employers, First Nations, Credit Bureaus, or any persons connected to my dealings, to complete assessment of my Application and the proposed project.

Signed at: _____ this ____ day of _____, 20__

Signature of Applicant

Signature of Co-Applicant / Guarantor

Signature of Authorities for Corporation

Signature of Authorities for Corporation

Witness
